

October 30, 2025

FOR IMMEDIATE RELEASE

Company Name: Meidensha Corporation
Stock Code: 6508 (TSE Prime Market, NSE Premier Market)
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Notice Regarding Differences Between Forecasts for the Six Months Ended September 30, 2025 (Interim Period) and Actual Figures

Meidensha Corporation (“the Company”) hereby reports as follows that differences have arisen between the consolidated forecast figures for the six months ended September 30, 2025 announced on July 31, 2025 and the actual results announced today.

1. Differences between forecasts for the six months ended September 30, 2025 (interim period) and actual figures (April 1, 2025 to September 30, 2025)

	Net sales (millions of yen)	Operating income (millions of yen)	Ordinary income (millions of yen)	Net income attributable to owners of the parent (millions of yen)	Net income per share (yen)
Previous forecast (A)	136,000	2,000	2,000	1,400	30.86
Revised forecast (B)	131,142	2,792	3,174	2,026	44.68
Change (B-A)	(4,857)	792	1,174	626	
Change (%)	(3.6)	39.6	58.7	44.8	
(For reference) Actual results for the first half of the previous fiscal year (six months ended September 30, 2024)	120,099	1,909	1,743	2,094	46.17

2. Reason for the differences

Regarding the performance for the second quarter (interim period), due to the earlier timing of revenue recognition in the Field Service Engineering business and the impact of foreign exchange fluctuations primarily in the overseas-focused Substation business, various profit figures exceeded the previously announced forecasts.